

TK.007/2558

February 24, 2015

Subject: Capital Reduction of the Company subsidiary

Attn: President,
The Stock Exchange of Thailand

The Board of Directors meeting of Thitikorn Public Company Limited No.1/ 2015 held on February 24, 2015 at 13:00 has passed the following resolutions: TK Debt Services Company Limited, TK subsidiary, will start its capital reduction process as following:

Step 1 par value reduction from 25 Baht per share to 6.25 Baht per share from its registered capital of 223,375,000 Baht to 55,843,750 Baht.

Step 2 share reduction from 8,935,000 shares to 2,233,750 shares from its Registered capital of 55,843,750 Baht to 13,960,937.50 Baht.

Step 3 par value reduction from 6.25 Baht per share to 1.5625 Baht per share from its registered capital of 13,960,937.50 Baht to 3,490,234.38 Baht.

Step 4 share reduction from 2,233,750 shares to 563,200 shares from its Registered capital of 3,490,234.38 Baht to 880,000.00 Baht.

Please be informed accordingly.

Yours faithfully,

Ms.Prathama Phornprapha
Managing Director