

TK.028/ 2558

April 21, 2015

Subject : Change of Capital Reduction of the Company subsidiary
Attn : President,
The Stock Exchange of Thailand

The Board of Director meeting of Thitikorn Public Company No. 2/2015 held on April 21, 2015 has passed the following resolutions : Change in capital reduction of TK Debt Services Company Limited, TK subsidiary on Step 3 and Step 4 from The Board of Director meeting of Thitikorn Public Company No. 1/2015 held on February 24, 2015 with the following details:

Previous

Step 1 par value reduction from 25 baht per share to 6.25 baht per share from its registered capital of 223,375,000 Baht to 55,843,750 Baht.

Step 2 share reduction from 8,935,000 shares to 2,233,750 shares from its registered capital of 55,843,750 Baht to 13,960,937.50 Baht.

Step 3 par value reduction from 6.25 baht per share to 1.5625 baht per share from its registered capital of 13,960,937.50 Baht to 3,490,234.38 Baht.

Step 4 share reduction from 2,233,750 shares to 563,200 shares from its registered capital of 3,490,234.38 Baht to 880,000.00 Baht.

Change to / New

Step 1 par value reduction from 25 baht per share to 6.25 baht per share from its registered capital of 223,375,000 Baht to 55,843,750 Baht.

Step 2 share reduction from 8,935,000 shares to 2,233,750 shares from its registered capital of 55,843,750 Baht to 13,960,937.50 Baht.

Step 3 share reduction from 2,233,750 shares to 558,438 shares from its registered capital of 13,960,937.50 Baht to 3,490,237.50 Baht.

Step 4 share reduction from 558,438 shares to 140,000 shares from its registered capital of 3,490,237.50 Baht to 875,000 Baht.

Step 5 par value reduction from 6.25 baht per share to 5.00 baht per share from its registered capital of 875,000 Baht to 700,000 Baht.

Please be informed accordingly.

Yours faithfully,

Ms. Prathama Phornprapha
Managing Director