

TK.029/ 2558

April 21, 2015

Subject : Board of Directors approval of set up a subsidiary company "TK Ngern Tan Jai Company Limited"
Attn : President,
The Stock Exchange of Thailand

The The Board of Director meeting No. 2/2015 of Thitikorn Public Company Limited (the "Company") which was held on April 21, 2015 has passed a resolution to approve to set up as subsidiary company : ."TK Ngern Tan Jai Company Limited" (The Company will hold 99.9960% of paid up capital) for the expansion into Nano Finance business with the following details;

Name of the Company :	TK Ngern Tan Jai Company Limited	
Type of Business :	Nano Finance	
Transacton Date :	After Broad of Director approval	
Registered Capital:	50,000,000 Baht 50,000 Ordinary Shares with par value of 1,000 Baht	
Paid-up Capital :	50,000,000 Baht	
Transacton Size:	49,998,000 Baht	
Shareholder Structure :	Thitikorn Public Company Limited	99.9960%
	Ms. Prathama Phornprapha	0.0020%
	Mr. Prapol Phornprapha	0.0020%
Directors :	Ms. Prathama Phornprapha, Mr. Prapol Phornprapha, Mrs. Buskorn-Liaummukda, Ms. Penchan Klinboonnak, Mr. Kumpee Wangsunthorn	
Source of Fund :	Working capital of the Company	

The transaction is not a connected transaction. Also, calculating the transaction size under the Notification of the Capital Market Supervisory Board No. Tor Chor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, the transaction size is 0.57% of the Company's Total Asset (Consolidated) as of December 31, 2014 which is less than 15%. Therefore, the transaction is not required the disclosure under the rules, procedures and disclosure of information concerning the acquisition and disposition of assets of listed companies. However, the company invests over 10% of paid up capital of the new company. So, it is subjected to be disclosed under rule no.3(12) of (Bor.Jor./Por.11-00) : Regulations of the Stock Exchange of Thailand, Re: Rules, Conditions and Procedures Governing the Disclosure of information and Other Acts of a Listed Company.

Please be informed accordingly.

Yours faithfully,

Ms. Prathama Phornprapha
Managing Director