

TK.005/2560

February 24, 2017

Subject: Notification of the Resolution of the Board of Directors' Meeting for capital increase of its subsidiary in Cambodia

Attn: President,
The Stock Exchange of Thailand

The Board of Directors' Meeting No. 1/2017 of Thitikorn Public Company Limited (the "Company") which was held on February 24, 2017 has passed a resolution for capital increase of its subsidiary: "Suosdey Finance PLC." (The Company will increase its holding from 99.6% to 99.8% of paid up capital). After USD500,000 (or 17,470,000 Baht) increase in capital from initial Registered Capital of USD 500,000 to Registered Capital USD 1,000,000 (or 34,940,000 Baht) with 1,000,000 Ordinary Shares at par value of USD 1 per share.

Transaction Date: After National Bank of Cambodia approval to open additional Branches

The purpose of the capital increase: Working capital and business expansion

The new capital structure as follows;

Shareholders	Original		New	
	Holdings	Number of shares	Holdings	Number of shares
Thitikorn Public Company Limited	99.6%	498,000	99.8%	998,000
Ms. Prathama Phornprapha	0.2%	1,000	0.1%	1,000
Mr. Prapol Phornprapha	0.2%	1,000	0.1%	1,000
Total	100.0%	500,000	100.0%	1,000,000

The transaction is not a connected transaction. The calculation of the transaction size under the Notification of the Capital Market Supervisory Board No. Tor Chor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, the transaction size is 0.20% of the Company's Total Assets as of December 31, 2016 which is less than 15%. Therefore, the transaction is not required the disclosure under the rules, procedures and disclosure of information concerning the acquisition and disposition of assets of listed companies.

Please be informed accordingly,

Sincerely yours,

Ms. Prathama Phornprapha
Managing Director