

TK.040/ 2560

August 10, 2017

Subject : Notification of Resolution of the Board of Directors Meeting No.3/2017 and agenda relation to schedule of Extraordinary General Meeting No. 1/2017

Attn : President, The Stock Exchange of Thailand

The Board of Directors meeting of Thitikorn Public Company Limited No.3/ 2017 held on August 10, 2017 has passed the following resolutions:

1. The Record date for the right to attend the 2017 TK EGM will be on August 24, 2017, and the share registration book closing date for collecting Shareholders' names under the Section 225 of the Securities and Exchange Act B.E. 2535 will be on August 25, 2017.

2. The Extraordinary General Meeting of the Shareholders No. 1/2017 will be held on September 27, 2017 at 2.00 P.M. at S.P. Arcade building on 5<sup>th</sup> floor, 69 Ramkamhaeng Road, Huamark, Bangkok, Bangkok 10240.

3. The agenda for the Extraordinary General Meeting No. 1/2017 will be as follows;

Agenda 1 : To certify Minutes of the AGM 2017 held on April 26, 2017.

Agenda 2 : To consider and approve the issue and offering of debenture.

Approved to propose to AGM for shareholders approval on the issue and offering of debenture with the details as follows:

**Purpose:** Working capital and/or appropriate funding for the Company's operation and/or expansion of the Company's business and/or debt repayment and/or retirement of debenture

**Type:** Debentures with or without specify name, subordinated and/or unsubordinated, secured and/or unsecured and with or without representative of debenture holder depending on appropriate market conditions at such time the debentures are issued and offered.

**Currency:** Baht and/or and other foreign currencies

**Total value of Debenture** - Not exceeding 3,000 million baht equivalent amount in other foreign currencies

**Maturity** - Not over 10 years of each issuance

**Type Offering** - The debenture issued pursuant to this plan will be offered in all or in part, and/or as a program to public offering and institutional investors, and/or to private placement, and/or institutional investors or local High Net-worth investors and/or to any foreigner such offerings may be made in one time or several times in accordance with the notifications of SEC and/or Office of the SEC and/or other related rules and regulations in force at the time the debentures are offered.

**Early Redemption** – The Company may or may not have the right to early redemption and buyback of the debenture subject to the terms and conditions of each issuance.

**Interest Rate or Yield** - Subject to the prevailing market conditions at the time of issue and offering or under terms and conditions of the debentures issued at such time.

**Authority to determine other details** - The Board of Directors and/or any person assigned by The Board of Directors shall have the power to specify any details on terms and conditions with regard to debenture issuance and offering as the following:

(1) To determine the details in connection with debentures, among other things, types, names, interest rates, maturity, redemption period, appointing the representative of debentures holder as well as details regarding an offer for sale including but not limited to price, method and period to offer and allot such debentures.

(2) To appoint financial advisors, and/or underwriter, and/or credit rating agencies to rate credit of issuer and/or security, and/or other person where such appointment is required under related rules and regulations and or in any event as they deem fit.

(3) To contact, negotiate, enter into, execute, and amend contracts and/or documents as well as to contact, furnish information, submit documentation to the Office of the SEC and/or other related entity regarding issuance and offering of debenture and to do any and all acts and things necessary or requisite as they deem fit.

Agenda 3 : To consider and approve an addition of the Company's Objectives and the amendment to Clause 3 of the Company's Memorandum of Association.

In order to be in line with the addition of the Company's Objectives, it is appropriate to approve an addition of 1 objectives of the Company and the amendment to Clause 3 of the Company's Memorandum of Association with the details as follows:

**Clause 37. Debt Collection Service Provider**

Agenda 4 : To consider other issues (if any).

Please be informed accordingly.

Yours Sincerely,

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(Ms. Prathama Phornprapha)  
Managing Director