

TK.042/2560

August 10, 2017

Subject: Notification of the Resolution of the Board of Directors' Meeting for capital increase of its subsidiary in Cambodia

Attn: President,
The Stock Exchange of Thailand

The Board of Directors' Meeting No. 3/2017 of Thitikorn Public Company Limited (the "Company") which was held on August 10, 2017 has passed a resolution for capital increase of its subsidiary, "Suosdey Finance PLC." to issue 1,500,000 new shares for the amount of 1,500,000 USD or 50,295,000 Baht. (the exchange rate on July 31, 2017 is 1 USD = 33.53 THB). The company holding will increase to 99.92% from 99.80%. The new registered capital will be 2,500,000 USD or 83,825,000 Baht with 2,500,000 ordinary shares at par value of 1 USD per share.

Transaction Date: After National Bank of Cambodia approval to open additional Branches

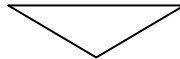
The purpose of the capital increase: Working capital and business expansion

The new capital structure as follows;

Suosdey Finance PLC.

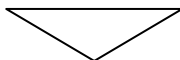
Shareholders	Current Structure			
	Holding (%)	Number of Share	USD *	Baht
Thitikorn Public Company Limited	99.8	998,000	998,000	34,870,120.00
Ms. Prathama Phornprapha	0.1	1,000	1,000	34,940.00
Mr. Prapol Phornprapha	0.1	1,000	1,000	34,940.00
Total	100.00	1,000,000	1,000,000	34,940,000.00 *

NOTE: * Exchange rate based on February 16, 2017 (1 USD = 34.94 THB)



Shareholders	Capital Increase			
	Holding (%)	Number of Share	USD *	Baht
Thitikorn Public Company Limited	100.00	1,500,000	1,500,000	50,295,000
Ms. Prathama Phornprapha				
Mr. Prapol Phornprapha				
Total	100.00	1,500,000	1,500,000	50,295,000 *

NOTE: * Exchange rate based on July 31, 2017 (1 USD = 33.53 THB)



Shareholders	New Structure (after Capital increase)			
	Holding (%)	Number of Share	USD *	Baht
Thitikorn Public Company Limited	99.92	2,498,000	2,498,000	83,757,940
Ms. Prathama Phornprapha	0.04	1,000	1,000	33,530
Mr. Prapol Phornprapha	0.04	1,000	1,000	33,530
Total	100.00	2,500,000	2,500,000	83,825,000 *

NOTE: * Exchange rate based on July 31, 2017 (1 USD = 33.53 THB)

The transaction is not a connected transaction. The calculation of the transaction size under the Notification of the Capital Market Supervisory Board No. Tor Chor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, the transaction size is 0.55% of the Company's Total Assets as of June 30, 2017 which is less than 15%. Therefore, the transaction is not required the disclosure under the rules, procedures and disclosure of information concerning the acquisition and disposition of assets of listed companies.

Please be informed accordingly,

Sincerely yours,

Ms. Prathama Phornprapha
Managing Director