

No.TK.005/2561

February 21, 2018

Subject : Notification of the Information on the Issuance of the Debentures No.1/2018

Attn : President

The Stock Exchange of Thailand

Thitikorn Public Company Limited (TK) would like to notify that According to 1) the Extraordinary General Meeting held on September 27, 2017, the meeting has passed the resolution regarding the issuance and offering the Debenture amounting not exceed 3,000 million baht 2) the Shareholders' Meeting held on April 26, 2016, the meeting has passed the resolution regarding the issuance and offering the Debenture amounting not exceed 2,200 million baht 3) the 1st / 2016 Board of Director's held on February 18, 2016 have resolution authorizing the Executive Director to have the power with respect to issuance and offering of the debentures. Thitikorn Public Company Limited would like to inform the details of the Issuance of the debentures as follows:

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|-------------------------|--------------------------------------------------------------------------------------------------------|
| 1. Debentures Name : | “Debentures of Thitikorn Public Company Limited
No.1/2018 Due A.D.2021” |
| 2. Type of Debentures : | Name-Registered, Unsubordinated, and Unsecured
Debentures without Debenture Holders' Representative |
| 3. Offering Method : | Offering to Institutional investors and/or High Net-worth investors |
| 4. Offer Amount : | 600,000 units |
| 5. Par Value : | 1,000 Baht per unit |
| 6. Offering Price : | 1,000 Baht per unit |
| 7. Principal Amount : | 600,000,000 Baht |
| 8. Issuing Date : | February 23, 2018 |
| 9. Maturity Date | February 23, 2021 |
| 10. Interest Rate : | Fixed Rate at 2.27% per annum |
| 11. Tenor : | 3 Years from the Issuing Date |

Please be informed accordingly.

Sincerely Yours,

(Mr. Prathama Phomprapha)

Managing Director