

TK.030/2561

May 9, 2018

Subject: Notification of the Resolution of the Board of Directors' Meeting for capital increase of  
its subsidiary in Cambodia

Attn: President,  
The Stock Exchange of Thailand

The Board of Directors' Meeting No. 2/2018 of Thitikorn Public Company Limited (the "Company") which was held on May 9, 2018 has passed a resolution for capital increase of its subsidiary, "Suosdey Finance PLC." to issue not more than 1,500,000 new shares for the amount of not exceeding 1,500,000 USD or 47,790,000 Baht. (the exchange rate on May 4, 2018 is 1 USD = 31.86 THB). After completing this capital increase, the company holding will increase to 99.94% from 99.92%. The new registered capital will be 4,000,000 USD or 127,440,000 Baht with 4,000,000 ordinary shares at par value of 1 USD per share.

Transaction Date: After National Bank of Cambodia approval to open additional  
Branches

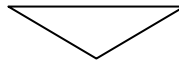
The purpose of the capital increase: Working capital and business expansion

The new capital structure as follows;

Suosdey Finance PLC.

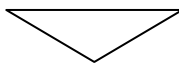
Shareholders	Current Structure			
	Holding (%)	Number of Share	USD *	Baht
Thitikorn Public Company Limited	99.92	2,498,000	2,498,000	83,757,940
Ms. Prathama Phornprapha	0.04	1,000	1,000	33,530
Mr. Prapol Phornprapha	0.04	1,000	1,000	33,530
Total	100.00	2,500,000	2,500,000	83,825,000 *

NOTE: \* Exchange rate based on July 31, 2017 (1 USD = 33.53 THB)



Shareholders	Capital Increase			
	Holding (%)	Number of Share	USD *	Baht
Thitikorn Public Company Limited	100.00	1,500,000	1,500,000	47,790,000
Ms. Prathama Phornprapha				
Mr. Prapol Phornprapha				
Total	100.00	1,500,000	1,500,000	47,790,000 *

NOTE: \* Exchange rate based on May 4, 2018 (1 USD = 31.86 THB)



Shareholders	New Structure (after Capital increase)			
	Holding (%)	Number of Share	USD *	Baht
Thitikorn Public Company Limited	99.94	3,998,000	3,998,000	127,376,280
Ms. Prathama Phornprapha	0.03	1,000	1,000	31,860
Mr. Prapol Phornprapha	0.03	1,000	1,000	31,860
Total	100.00	4,000,000	4,000,000	127,440,000 *

NOTE: \* Exchange rate based on May 4, 2018 (1 USD = 31.86 THB)

The transaction is not a connected transaction. The calculation of the transaction size under the Notification of the Capital Market Supervisory Board No. Tor Chor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, the transaction size is 0.47% of the Company's Total Assets as of May 7, 2018 which is less than 15%. Therefore, the transaction is not required the disclosure under the rules, procedures and disclosure of information concerning the acquisition and disposition of assets of listed companies.

Please be informed accordingly,

Sincerely yours,

Ms. Prathama Phornprapha  
Managing Director