

No.TK.032/2562

July 11, 2019

Subject : Notification of the Information on the Issuance of the Debentures No.1/2019

Attn : President

The Stock Exchange of Thailand

Thitikorn Public Company Limited (TK) would like to notify that According to 1) the Extraordinary General Meeting held on September 27, 2017, the meeting has passed the resolution regarding the issuance and offering the Debentures not exceeding THB 3,000 million 2) the Shareholders' Meeting held on April 25, 2018, the meeting has passed the resolution regarding the issuance and offering the Debentures not exceeding THB 600 million. 3) the Shareholders' Meeting held on April 25, 2019, the meeting has passed the resolution regarding the issuance and offering the Debentures not exceeding THB 2,000 million. Currently, the remaining facility for additional Debenture issuance is THB 4,980 million 4) the 1<sup>st</sup>/2019 Board of Director's meeting held on February 26, 2019 has passed the resolution authorizing the Executive Directors to have the power with respect to issuance and offering of the debentures. Thitikorn Public Company Limited would like to inform the details of the Issuance of debentures as follows:

1. Debentures Name : "Debentures of Thitikorn Public Company Limited  
No.1/2019 Due A.D.2112"
2. Type of Debentures : Name-Registered, Unsubordinated, and Unsecured  
Debentures without Debenture Holders' Representative
3. Offering Method : The investors not exceeding 10 in number during any four month  
period
4. Offer Amount : 400,000 units
5. Par Value : 1,000 Baht (One Thousand Baht only) per unit
6. Offering Price : 1,000 Baht (One Thousand Baht only) per unit
7. Principal Amount : 400,000,000 Baht
8. Issuing Date : July 19, 2019
9. Maturity Date : July 19, 2022
10. Interest Rate : Fixed Rate at 2.70% per annum
11. Tenor : 3 Year from the Issuing Date

Please be informed accordingly.

Sincerely Yours,

(Mr. Prathama Phornprapha)

Managing Director