

**THITIKORN PUBLIC COMPANY LIMITED  
AND ITS SUBSIDIARIES**

**Interim Financial Information**

**For the Period Ended March 31, 2026**

**and Review Report on Interim Financial Information**

**Performed by Certified Public Accountant**

***M.R. & ASSOCIATES CO., LTD.***

***Certified Public Accountants***

## **REVIEW REPORT ON INTERIM FINANCIAL INFORMATION PERFORMED BY CERTIFIED PUBLIC ACCOUNTANT**

To the Board of Directors of Thitikorn Public Company Limited

I have reviewed the accompanying consolidated statement of financial position of Thitikorn Public Company Limited and its subsidiaries as at March 31, 2026, and the consolidated statement of comprehensive income, consolidated statement of changes in shareholders' equity and consolidated statement of cash flows for the three-month period then ended, and the condensed notes to the consolidated financial statements. I have also reviewed the accompanying separate statement of financial position of Thitikorn Public Company Limited as at March 31, 2026, and the separate statement of comprehensive income, separate statement of changes in shareholders' equity and separate statement of cash flows for the three-month period then ended, and the condensed notes to the separate financial statements. Management is responsible for the preparation and presentation of this interim financial information in accordance with Thai Accounting Standard No. 34 "Interim Financial Reporting". My responsibility is to express a conclusion on this interim financial information based on my review.

### **Scope of Review**

I conducted my review in accordance with Thai Standard on Review Engagement No. 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity". A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Thai Standards on Auditing and consequently does not enable me to obtain assurance that I would become aware of all significant matters that might be identified in an audit. Accordingly, I do not express an audit opinion.

### **Conclusion**

Based on my review, nothing has come to my attention that causes me to believe that the accompanying interim financial information is not prepared, in all material respects, in accordance with Thai Accounting Standard No. 34 "Interim Financial Reporting".

(Ms. Kornthip Wanichwisedkul)  
Certified Public Accountant  
Registration No. 6947

M.R. & ASSOCIATES CO., LTD.  
Bangkok  
May 13, 2026

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF FINANCIAL POSITION**  
**AS AT MARCH 31, 2026 AND DECEMBER 31, 2025**

**ASSETS**

|                       |   | In Thousand Baht                  |                  |                               |                  |
|-----------------------|---|-----------------------------------|------------------|-------------------------------|------------------|
|                       |   | Consolidated financial statements |                  | Separate financial statements |                  |
|                       |   | March 31,                         | December 31,     | March 31,                     | December 31,     |
|                       |   | 2026                              | 2025             | 2026                          | 2025             |
|                       |   | (Unaudited)                       |                  | (Unaudited)                   |                  |
| Note                  |   | (Reviewed)                        | (Audited)        | (Reviewed)                    | (Audited)        |
| <b>CURRENT ASSETS</b> |   |                                   |                  |                               |                  |
|                       | Cash and cash equivalents                   | 674,658                           | 964,158          | 473,778                       | 699,525          |
|                       | Trade receivables                           |                                   |                  |                               |                  |
|                       | - Current portion of hire-purchase contract |                                   |                  |                               |                  |
|                       | receivables - net                           | 4                                 | 888,076          | 812,129                       | 261,242          |
|                       | - Current portion of loan receivables - net | 4                                 | 48,850           | 58,169                        | -                |
|                       | - Current portion of nano finance           |                                   |                  |                               |                  |
|                       | receivables - net                           | 4                                 | 250              | 553                           | -                |
|                       | - Short-term loan receivables               |                                   | 29,025           | 31,079                        | 29,025           |
|                       | Other current receivables                   | 5, 19                             | 46,765           | 33,522                        | 28,910           |
|                       | Receivables from and short-term loans to    |                                   |                  |                               |                  |
|                       | related parties                             | 3                                 | -                | -                             | 187,973          |
|                       | Current portion of loans to other parties   | 6                                 | 3,802            | 3,001                         | 3,802            |
|                       | Merchandises                                |                                   | 2,228            | 3,273                         | 2,228            |
|                       | Assets foreclosed - net                     |                                   | 11,811           | 11,047                        | 1,878            |
|                       | Other current financial assets              | 7                                 | 1,620,364        | 1,548,395                     | 1,040,364        |
|                       | <b>Total current assets</b>                 |                                   | <u>3,325,829</u> | <u>3,465,326</u>              | <u>2,029,200</u> |
|                       |   |                                   |                  | <u>2,029,200</u>              | <u>2,150,383</u> |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF FINANCIAL POSITION**  
**AS AT MARCH 31, 2026 AND DECEMBER 31, 2025**

**ASSETS (Continued)**

|                           |   | In Thousand Baht                               |                                   |  |                                   |
|---------------------------|---|--|-----------------------------------|--|-----------------------------------|
|                           |   | Consolidated financial statements              |                                   | Separate financial statements                  |                                   |
|                           |   | March 31,<br>2026<br>(Unaudited)<br>(Reviewed) | December 31,<br>2025<br>(Audited) | March 31,<br>2026<br>(Unaudited)<br>(Reviewed) | December 31,<br>2025<br>(Audited) |
| Note                      |   |  |                                   |  |                                   |
| <b>NON-CURRENT ASSETS</b> |   |  |                                   |  |                                   |
|                           | Restricted deposits at financial institutions | 33,098   | 32,814                            | -  | -                                 |
| 8                         | Other non-current financial assets            | 1,047,000                                      | 1,012,000                         | 906,000  | 891,000                           |
|                           | Investments in subsidiaries accounted         |  |                                   |  |                                   |
|                           | for using the cost method                     | -  | -                                 | 326,478  | 326,478                           |
| 4                         | Hire-purchase contract receivables - net      | 954,444  | 747,582                           | 304,590  | 203,655                           |
| 4                         | Loan receivables - net                        | 5,311  | 6,356                             | -  | -                                 |
| 19                        | Other non-current receivables                 | 11,859   | 11,027                            | 2,354  | 2,226                             |
| 6                         | Loans to other parties                        | 13,447   | 13,683                            | 13,447   | 13,683                            |
| 9                         | Property for lease - net                      | 105,186  | 117,789                           | 89,597   | 102,101                           |
|                           | Assets not used in operations                 | 12,681   | 12,772                            | 4,198  | 4,198                             |
|                           | Property, plant and equipment - net           | 50,934   | 51,858                            | 23,375   | 24,442                            |
|                           | Right-of-use assets - net                     | 78,302   | 83,187                            | 52,559   | 58,740                            |
|                           | Intangible assets - net                       | 211  | 240                               | 192  | 210                               |
| 10                        | Deferred tax assets - net                     | 67,448   | 65,089                            | 52,697   | 51,322                            |
|                           | Other non-current assets                      | 25,639   | 23,787                            | 24,919   | 23,230                            |
|                           | <b>Total non-current assets</b>               | <b>2,405,560</b>                               | <b>2,178,184</b>                  | <b>1,800,406</b>                               | <b>1,701,285</b>                  |
|                           | <b>TOTAL ASSETS</b>                           | <b>5,731,389</b>                               | <b>5,643,510</b>                  | <b>3,829,606</b>                               | <b>3,851,668</b>                  |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF FINANCIAL POSITION**  
**AS AT MARCH 31, 2026 AND DECEMBER 31, 2025**

**LIABILITIES AND SHAREHOLDERS' EQUITY**

|                                |   | In Thousand Baht                  |                                   |                                  |                                   |
|--------------------------------|---|-----------------------------------|-----------------------------------|----------------------------------|-----------------------------------|
|                                |   | Consolidated financial statements |                                   | Separate financial statements    |                                   |
|                                |   | March 31,<br>2026<br>(Unaudited)  | December 31,<br>2025<br>(Audited) | March 31,<br>2026<br>(Unaudited) | December 31,<br>2025<br>(Audited) |
| Note                           |   | (Reviewed)                        | (Audited)                         | (Reviewed)                       | (Audited)                         |
| <b>CURRENT LIABILITIES</b>     |   |                                   |                                   |                                  |                                   |
|                                | Bank overdrafts and short-term borrowings |                                   |                                   |                                  |                                   |
|                                | from financial institutions               | 41,708                            | 31,715                            | 143                              | 40                                |
| 11                             | Trade and other current payables          | 126,759                           | 129,110                           | 78,924                           | 86,277                            |
|                                | Current portion of long-term borrowings   | 25,155                            | 9,095                             | -                                | -                                 |
|                                | Current portion of lease liabilities      | 26,460                            | 27,434                            | 17,751                           | 18,858                            |
|                                | Corporate income tax payable              | 12,155                            | 22,281                            | -                                | -                                 |
|                                | <b>Total current liabilities</b>          | <b>232,237</b>                    | <b>219,635</b>                    | <b>96,818</b>                    | <b>105,175</b>                    |
| <b>NON-CURRENT LIABILITIES</b> |   |                                   |                                   |                                  |                                   |
|                                | Long-term borrowings                      | 22,857                            | 1,453                             | -                                | -                                 |
|                                | Lease liabilities                         | 35,993                            | 38,650                            | 23,691                           | 27,922                            |
| 12                             | Provisions for employee benefits          | 32,923                            | 38,088                            | 28,956                           | 33,627                            |
|                                | <b>Total non-current liabilities</b>      | <b>91,773</b>                     | <b>78,191</b>                     | <b>52,647</b>                    | <b>61,549</b>                     |
|                                | <b>Total liabilities</b>                  | <b>324,010</b>                    | <b>297,826</b>                    | <b>149,465</b>                   | <b>166,724</b>                    |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF FINANCIAL POSITION**  
**AS AT MARCH 31, 2026 AND DECEMBER 31, 2025**

**LIABILITIES AND SHAREHOLDERS' EQUITY (Continued)**

|   | In Thousand Baht                               |                                   |  |                                   |
|---|--|-----------------------------------|--|-----------------------------------|
|   | Consolidated financial statements              |                                   | Separate financial statements                  |                                   |
|   | March 31,<br>2026<br>(Unaudited)<br>(Reviewed) | December 31,<br>2025<br>(Audited) | March 31,<br>2026<br>(Unaudited)<br>(Reviewed) | December 31,<br>2025<br>(Audited) |
| <b>SHAREHOLDERS' EQUITY</b>                           |  |                                   |  |                                   |
| Share capital - common shares, Baht 1 par value       |  |                                   |  |                                   |
| Authorized share capital                              |  |                                   |  |                                   |
| - 500,000,000 shares, Baht 1 par value                | 500,000  | 500,000                           | 500,000  | 500,000                           |
| Issued and fully paid-up share capital                |  |                                   |  |                                   |
| - 500,000,000 shares, Baht 1 par value                | 500,000  | 500,000                           | 500,000  | 500,000                           |
| Premium on common shares                              | 972,987  | 972,987                           | 972,987  | 972,987                           |
| Retained earnings                                     |  |                                   |  |                                   |
| - Appropriated for legal reserve                      | 50,000   | 50,000                            | 50,000   | 50,000                            |
| - Unappropriated                                      | 3,982,534                                      | 3,959,401                         | 2,157,154                                      | 2,161,957                         |
| Other components of shareholders' equity              | (108,512)                                      | (146,205)                         | -  | -                                 |
| <b>Equity attributable to owners of the parent</b>    | 5,397,009                                      | 5,336,183                         | 3,680,141                                      | 3,684,944                         |
| Non-controlling interests                             | 10,370   | 9,501                             | -  | -                                 |
| <b>Total shareholders' equity</b>                     | 5,407,379                                      | 5,345,684                         | 3,680,141                                      | 3,684,944                         |
| <b>TOTAL LIABILITIES AND<br/>SHAREHOLDERS' EQUITY</b> | 5,731,389                                      | 5,643,510                         | 3,829,606                                      | 3,851,668                         |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF COMPREHENSIVE INCOME**  
**FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2026 AND 2025**

(UNAUDITED)  
(REVIEWED)

|   | Note | In Thousand Baht                  |                |                               |                 |
|---|------|-----------------------------------|----------------|-------------------------------|-----------------|
|   |      | Consolidated financial statements |                | Separate financial statements |                 |
|   |      | 2026                              | 2025           | 2026                          | 2025            |
| <b>REVENUES</b>   |      |                                   |                |                               |                 |
| Interest income on hire purchase                        |      | 110,040                           | 123,276        | 26,935                        | 40,815          |
| Revenue from letting of motorcycle                      |      | 15,595                            | 21,609         | 15,595                        | 21,609          |
| Interest income on loan receivables                     |      | 4,625                             | 4,454          | 1,008                         | 14              |
| Interest income on nano finance                         |      | 38                                | 270            | -                             | -               |
| Sales of merchandises                                   |      | 7,099                             | -              | 7,099                         | -               |
| Other income  | 13   | 71,521                            | 105,950        | 41,516                        | 66,600          |
| <b>Total revenues</b>                                   |      | <b>208,918</b>                    | <b>255,559</b> | <b>92,153</b>                 | <b>129,038</b>  |
| <b>EXPENSES</b>   |      |                                   |                |                               |                 |
| Cost of letting of motorcycle                           |      | 6,899                             | 11,625         | 6,899                         | 11,625          |
| Cost of sales   |      | 5,913                             | -              | 5,913                         | -               |
| Administrative expenses                                 |      | 146,549                           | 171,377        | 88,263                        | 126,932         |
| Bad debt and loss on impairment<br>of trade receivables |      | 28,679                            | 17,781         | 11,887                        | 5,435           |
| <b>Total expenses</b>                                   |      | <b>188,040</b>                    | <b>200,783</b> | <b>112,962</b>                | <b>143,992</b>  |
| <b>Profit (loss) from operating activities</b>          |      | <b>20,878</b>                     | <b>54,776</b>  | <b>(20,809)</b>               | <b>(14,954)</b> |
| Finance income  |      | 13,917                            | 12,385         | 15,202                        | 12,998          |
| Finance costs   |      | (2,366)                           | (4,033)        | (571)                         | (387)           |
| <b>Profit (loss) before income tax</b>                  |      | <b>32,429</b>                     | <b>63,128</b>  | <b>(6,178)</b>                | <b>(2,343)</b>  |
| Tax income (expense)                                    | 14   | (8,645)                           | (9,923)        | 1,375                         | (3,753)         |
| <b>Profit (loss) for the period</b>                     |      | <b>23,784</b>                     | <b>53,205</b>  | <b>(4,803)</b>                | <b>(6,096)</b>  |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF COMPREHENSIVE INCOME (Continued)**  
**FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2026 AND 2025**

(UNAUDITED)  
(REVIEWED)

|  | In Thousand Baht                  |                |                               |                |
|--|-----------------------------------|----------------|-------------------------------|----------------|
|  | Consolidated financial statements |                | Separate financial statements |                |
|  | 2026                              | 2025           | 2026                          | 2025           |
| <b>Other comprehensive income (loss)</b>                                     |                                   |                |                               |                |
| Item that will be reclassified subsequently<br>to profit or loss             |                                   |                |                               |                |
| - Currency translation differences of subsidiaries                           | 37,911                            | (650)          | -                             | -              |
| <b>Total comprehensive income (loss)<br/>for the period</b>                  | <u>61,695</u>                     | <u>52,555</u>  | <u>(4,803)</u>                | <u>(6,096)</u> |
| <b>Profit (loss) for the period attributable to:</b>                         |                                   |                |                               |                |
| Equity holders of the parent   | 23,133                            | 52,466         | (4,803)                       | (6,096)        |
| Non-controlling interests  | 651                               | 739            | -                             | -              |
|  | <u>23,784</u>                     | <u>53,205</u>  | <u>(4,803)</u>                | <u>(6,096)</u> |
| <b>Total comprehensive income (loss)<br/>for the period attributable to:</b> |                                   |                |                               |                |
| Equity holders of the parent   | 60,826                            | 51,762         | (4,803)                       | (6,096)        |
| Non-controlling interests  | 869                               | 793            | -                             | -              |
|  | <u>61,695</u>                     | <u>52,555</u>  | <u>(4,803)</u>                | <u>(6,096)</u> |
| <b>Basic earnings (loss) per share (In Baht)</b>                             | <u>0.046</u>                      | <u>0.105</u>   | <u>(0.010)</u>                | <u>(0.012)</u> |
| <b>Weighted average number of common shares<br/>(In Thousand shares)</b>     | <u>500,000</u>                    | <u>500,000</u> | <u>500,000</u>                | <u>500,000</u> |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY**  
**FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2026 AND 2025**

(UNAUDITED)  
(REVIEWED)

|  | Consolidated financial statements (In Thousand Baht) |                          |                                |                  |  |  |  |   |                           |                            |
|--|--|--------------------------|--------------------------------|------------------|--|--|--|---|---------------------------|----------------------------|
|  | Retained earnings                                    |                          |                                |                  | Other components of shareholders' equity         |  |  | Equity attributable to owners of the parent | Non-controlling interests | Total shareholders' equity |
|  | Issued and fully paid-up share capital               | Premium on common shares | Appropriated for legal reserve | Unappropriated   | Currency translation differences of subsidiaries | Gain on change in proportion of investment in subsidiary | Total other components of shareholders' equity |   |                           |                            |
| <b>Balance at January 1, 2026</b>                | 500,000  | 972,987                  | 50,000                         | 3,959,401        | (153,350)  | 7,145  | (146,205)                                      | 5,336,183                                   | 9,501                     | 5,345,684                  |
| Comprehensive income for the period              |  |                          |                                |                  |  |  |  |   |                           |                            |
| Profit for the period                            | -  | -                        | -                              | 23,133           | -  | -  | -  | 23,133                                      | 651                       | 23,784                     |
| Other comprehensive income for the period        | -  | -                        | -                              | -                | 37,693   | -  | 37,693   | 37,693                                      | 218                       | 37,911                     |
| Total comprehensive income for the period        | -  | -                        | -                              | 23,133           | 37,693   | -  | 37,693   | 60,826                                      | 869                       | 61,695                     |
| <b>Balance at March 31, 2026</b>                 | <u>500,000</u>                                       | <u>972,987</u>           | <u>50,000</u>                  | <u>3,982,534</u> | <u>(115,657)</u>                                 | <u>7,145</u>   | <u>(108,512)</u>                               | <u>5,397,009</u>                            | <u>10,370</u>             | <u>5,407,379</u>           |
| <b>Balance at January 1, 2025</b>                | 500,000  | 972,987                  | 50,000                         | 3,974,036        | (83,979)   | 7,145  | (76,834)                                       | 5,420,189                                   | 7,899                     | 5,428,088                  |
| Comprehensive income for the period              |  |                          |                                |                  |  |  |  |   |                           |                            |
| Profit for the period                            | -  | -                        | -                              | 52,466           | -  | -  | -  | 52,466                                      | 739                       | 53,205                     |
| Other comprehensive income (loss) for the period | -  | -                        | -                              | -                | (704)  | -  | (704)  | (704)                                       | 54                        | (650)                      |
| Total comprehensive income (loss) for the period | -  | -                        | -                              | 52,466           | (704)  | -  | (704)  | 51,762                                      | 793                       | 52,555                     |
| <b>Balance at March 31, 2025</b>                 | <u>500,000</u>                                       | <u>972,987</u>           | <u>50,000</u>                  | <u>4,026,502</u> | <u>(84,683)</u>                                  | <u>7,145</u>   | <u>(77,538)</u>                                | <u>5,471,951</u>                            | <u>8,692</u>              | <u>5,480,643</u>           |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY**  
**FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2026 AND 2025**

(UNAUDITED)  
(REVIEWED)

Separate financial statements (In Thousand Baht)

|   | Issued and<br>fully paid-up<br>share capital | Premium<br>on common<br>shares | Retained earnings                    |                  | Total<br>shareholders'<br>equity |
|---|--|--------------------------------|--------------------------------------|------------------|----------------------------------|
|   |  |                                | Appropriated<br>for<br>legal reserve | Unappropriated   |                                  |
| <b>Balance at January 1, 2026</b>       | 500,000                                      | 972,987                        | 50,000                               | 2,161,957        | 3,684,944                        |
| Total comprehensive loss for the period | -  | -                              | -                                    | (4,803)          | (4,803)                          |
| <b>Balance at March 31, 2026</b>        | <u>500,000</u>                               | <u>972,987</u>                 | <u>50,000</u>                        | <u>2,157,154</u> | <u>3,680,141</u>                 |
| <b>Balance at January 1, 2025</b>       | 500,000                                      | 972,987                        | 50,000                               | 2,345,918        | 3,868,905                        |
| Total comprehensive loss for the period | -  | -                              | -                                    | (6,096)          | (6,096)                          |
| <b>Balance at March 31, 2025</b>        | <u>500,000</u>                               | <u>972,987</u>                 | <u>50,000</u>                        | <u>2,339,822</u> | <u>3,862,809</u>                 |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**

(UNAUDITED)

**STATEMENTS OF CASH FLOWS**

(REVIEWED)

**FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2026 AND 2025**

|   | In Thousand Baht                  |           |                               |          |
|---|-----------------------------------|-----------|-------------------------------|----------|
|   | Consolidated financial statements |           | Separate financial statements |          |
|   | 2026                              | 2025      | 2026                          | 2025     |
| <b>Cash flows from operating activities</b>                         |                                   |           |                               |          |
| Profit (loss) for the period  | 23,784                            | 53,205    | (4,803)                       | (6,096)  |
| Adjustments for   |                                   |           |                               |          |
| Tax expense (income)  | 8,645                             | 9,923     | (1,375)                       | 3,753    |
| Depreciation and amortization                                       | 16,682                            | 22,467    | 13,161                        | 19,082   |
| Provisions for employee benefits                                    | 910                               | 815       | 724                           | 747      |
| Unrealized loss (gain) on exchange rate                             | -                                 | -         | (6,804)                       | 357      |
| Gain on remeasurement of lease liabilities                          | -                                 | (17)      | -                             | (17)     |
| Bad debt and loss on impairment of trade receivables                | 28,679                            | 17,781    | 11,887                        | 5,435    |
| Allowance for diminution in value of asset foreclosed<br>(reversal) | 203                               | (1,656)   | (242)                         | (1,442)  |
| Allowance for impairment loss                                       | 3,601                             | 29,670    | 3,601                         | 29,670   |
| Loss on sales of property for lease                                 | 402                               | 647       | 402                           | 647      |
| Profit from land expropriation - assets not used<br>in operations   | (1,857)                           | -         | -                             | -        |
| Gain on sales of equipment  | (7)                               | (7,381)   | (7)                           | (7,381)  |
| Interest income from trade receivables                              | (114,703)                         | (128,000) | (27,943)                      | (40,829) |
| Other interest income   | (13,917)                          | (12,385)  | (15,202)                      | (12,998) |
| Interest expense  | 2,366                             | 4,033     | 571                           | 387      |
| Decrease (increase) in operating assets                             |                                   |           |                               |          |
| Trade receivables - hire-purchase contract receivables              | (305,966)                         | 105,596   | (135,477)                     | 169,291  |
| Trade receivables - loan receivables                                | 10,312                            | (1,767)   | -                             | -        |
| Trade receivables - nano finance receivables                        | 271                               | 917       | -                             | -        |
| Short-term loan receivables   | 2,127                             | (3,723)   | 2,127                         | (3,723)  |
| Other current receivables and other non-current<br>receivables      | (9,600)                           | 1,013     | (6,748)                       | 3,441    |
| Other receivables from related parties                              | -                                 | -         | (2,002)                       | -        |
| Merchandises  | 818                               | -         | 818                           | -        |
| Asset foreclosed  | (1,306)                           | 1,214     | 711                           | 501      |
| Other non-current assets  | (159)                             | (709)     | (90)                          | -        |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF CASH FLOWS (Continued)**  
**FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2026 AND 2025**

(UNAUDITED)  
(REVIEWED)

|   | In Thousand Baht                  |                |                               |                |
|---|-----------------------------------|----------------|-------------------------------|----------------|
|   | Consolidated financial statements |                | Separate financial statements |                |
|   | 2026                              | 2025           | 2026                          | 2025           |
| Increase (decrease) in operating liabilities                |                                   |                |                               |                |
| Trade and other current payables                            | (2,334)                           | (33,371)       | (7,353)                       | (17,621)       |
| Employee benefits paid                                      | (6,075)                           | (15,357)       | (5,395)                       | (14,931)       |
| Net cash flows provided by (used in) operations             | (357,124)                         | 42,915         | (179,439)                     | 128,273        |
| Interest received from trade receivables                    | 110,685                           | 129,817        | 26,352                        | 43,286         |
| Income tax paid   | (22,235)                          | (10,341)       | (1,599)                       | (1,910)        |
| <b>Net cash flows provided by (used in)</b>                 |                                   |                |                               |                |
| <b>operating activities</b>                                 | <u>(268,674)</u>                  | <u>162,391</u> | <u>(154,686)</u>              | <u>169,649</u> |
| <b>Cash flows from investing activities</b>                 |                                   |                |                               |                |
| Decrease (increase) in other current financial assets       | (71,969)                          | 480,000        | (71,969)                      | 460,000        |
| Increase in restricted deposits at financial institutions   | (284)                             | (299)          | -                             | -              |
| Increase in other non-current financial assets - debentures | (35,000)                          | (175,000)      | (15,000)                      | (155,000)      |
| Collections from short-term loans to related parties        | -                                 | -              | 9,000                         | 14,000         |
| Increase in loans to other parties                          | (1,040)                           | -              | (1,040)                       | -              |
| Collections from loans to other parties                     | 475                               | 1,484          | 475                           | 1,484          |
| Purchases of property for lease                             | -                                 | (12,570)       | -                             | (8,711)        |
| Purchases of equipment                                      | (484)                             | (367)          | (186)                         | (258)          |
| Decrease in right-of-use assets                             | 532                               | 454            | 686                           | 454            |
| Proceeds from sales of property for lease                   | 1,019                             | 1,874          | 1,019                         | 1,874          |
| Proceeds from land expropriation - assets not used          |                                   |                |                               |                |
| in operations   | 1,948                             | -              | -                             | -              |
| Proceeds from sales of equipment                            | 7                                 | 7,381          | 7                             | 7,381          |
| Other interest received                                     | 9,442                             | 10,358         | 11,753                        | 11,870         |
| <b>Net cash flows provided by (used in)</b>                 |                                   |                |                               |                |
| <b>investing activities</b>                                 | <u>(95,354)</u>                   | <u>313,315</u> | <u>(65,255)</u>               | <u>333,094</u> |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF CASH FLOWS (Continued)**  
**FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2026 AND 2025**

(UNAUDITED)  
(REVIEWED)

|  | In Thousand Baht                  |                         |                               |                         |
|--|-----------------------------------|-------------------------|-------------------------------|-------------------------|
|  | Consolidated financial statements |                         | Separate financial statements |                         |
|  | 2026                              | 2025                    | 2026                          | 2025                    |
| <b>Cash flows from financing activities</b>  |                                   |                         |                               |                         |
| Increase (decrease) in bank overdrafts and short-term borrowings from financial institutions | 9,993                             | (17,795)                | 103                           | (38)                    |
| Increase in long-term borrowings   | 37,509                            | 6,840                   | -                             | -                       |
| Repayments of long-term borrowings   | (2,275)                           | (43,934)                | -                             | -                       |
| Payments of lease liabilities - principal  | (7,961)                           | (13,795)                | (5,338)                       | (6,916)                 |
| Interest paid  | (2,383)                           | (4,621)                 | (571)                         | (387)                   |
| <b>Net cash flows provided by (used in) financing activities</b>                             | <u>34,883</u>                     | <u>(73,305)</u>         | <u>(5,806)</u>                | <u>(7,341)</u>          |
| <b>Currency translation differences</b>  | <u>39,645</u>                     | <u>4,116</u>            | <u>-</u>                      | <u>-</u>                |
| <b>Net increase (decrease) in cash and cash equivalents</b>                                  | (289,500)                         | 406,517                 | (225,747)                     | 495,402                 |
| <b>Cash and cash equivalents at beginning of period</b>                                      | <u>964,158</u>                    | <u>1,775,974</u>        | <u>699,525</u>                | <u>1,411,873</u>        |
| <b>Cash and cash equivalents at end of period</b>  | <u><u>674,658</u></u>             | <u><u>2,182,491</u></u> | <u><u>473,778</u></u>         | <u><u>1,907,275</u></u> |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**STATEMENTS OF CASH FLOWS (Continued)**  
**FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2026 AND 2025**

(UNAUDITED)  
(REVIEWED)

|  | In Thousand Baht                  |                  |                               |                  |
|--|-----------------------------------|------------------|-------------------------------|------------------|
|  | Consolidated financial statements |                  | Separate financial statements |                  |
|  | 2026                              | 2025             | 2026                          | 2025             |
| <b>Supplemental disclosures of cash flow information</b>   |                                   |                  |                               |                  |
| <b>a. Cash and cash equivalents at end of period</b>   |                                   |                  |                               |                  |
| Cash on hand   | 3,096                             | 15,584           | 453                           | 10,470           |
| Cash at banks - current accounts   | 174,774                           | 136,919          | 8,664                         | 10,796           |
| Cash at banks - savings accounts   | 416,788                           | 1,259,988        | 384,661                       | 1,216,009        |
| Cash at banks - short-term fixed deposits  | 80,000                            | 770,000          | 80,000                        | 670,000          |
| Total  | <u>674,658</u>                    | <u>2,182,491</u> | <u>473,778</u>                | <u>1,907,275</u> |
| <b>b. Non-cash transactions</b>  |                                   |                  |                               |                  |
| Increase in property for lease from merchandises<br>and assets foreclosed                        | 406                               | 7,603            | 406                           | 7,603            |
| Increase in right-of-use assets and lease liabilities<br>from the new leases                     | 3,588                             | -                | -                             | -                |
| Increase in right-of-use assets and lease liabilities<br>from remeasurement of lease liabilities | -                                 | 4,278            | -                             | 1,495            |

The accompanying condensed notes are an integral part of these financial statements.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

**1. GENERAL INFORMATION**

Thitikorn Public Company Limited (“the Company”) (juristic entity registration number 0107546000130), was incorporated in Thailand on August 4, 1972 and has its registered office at 69 Ramkhamhaeng Road, Huamark, Bangkok, Bangkok 10240, Thailand. The Company has been listed on the Stock Exchange of Thailand since 2003.

The major shareholder is Sinthonglor Company Limited (incorporated in Thailand which holds 42.36% of the Company’s shares).

The Company and its subsidiaries principally engage in vehicle hire-purchase business and related other services, and letting of motorcycle under operating lease. Details of the Company’s subsidiaries are as follows:

| Name of companies                    | Type of business  | Paid-up share capital<br>(In Thousand Baht) |                      | Percentage of direct and<br>indirect holdings of the<br>Company (%) |                      |
|--------------------------------------|---|---|----------------------|---|----------------------|
|                                      |   | March 31,<br>2026                           | December 31,<br>2025 | March 31,<br>2026   | December 31,<br>2025 |
| C. V. A. Co., Ltd.                   | Providing services related to motorcycle hire-purchase business including modification services | 50,000                                      | 50,000               | 99.99   | 99.99                |
| Chayapak Co., Ltd.                   | Hire-purchase automobile and motorcycle business  | 40,000                                      | 40,000               | 99.99   | 99.99                |
| TK Ngern Tan Jai Co., Ltd.           | Nano finance and personal loan businesses   | 50,000                                      | 50,000               | 99.99   | 99.99                |
| TK Broker Co., Ltd.                  | Non-life insurance broker business  | 3,000                                       | 3,000                | 99.99   | 99.99                |
| Sabaidee Leasing Co., Ltd. (Lao PDR) | Hire-purchase motorcycle business   | 58,013*                                     | 58,013*              | 93.45   | 93.45                |
| Suosdey Finance PLC. (Cambodia)      | Hire-purchase motorcycle business   | 132,209**                                   | 132,209**            | 99.95   | 99.95                |

\*Kip 15,250 million

\*\* USD 4 million

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

**2. BASIS FOR PREPARATION OF INTERIM FINANCIAL INFORMATION**

The interim financial information is prepared on a condensed basis in accordance with Thai Accounting Standard No. 34 “Interim Financial Reporting” including related interpretations and guidelines promulgated by the Federation of Accounting Professions, and applicable rules and regulations of the Securities and Exchange Commission.

The interim financial information is prepared as updated information to the financial statements for the year ended December 31, 2025 with an emphasis on the more current information about activities, events and situations, not a duplicate of information previously reported. This interim financial information should therefore be read in conjunction with the financial statements for the year ended December 31, 2025.

The consolidated interim financial information comprises the financial information of the Company and its subsidiary (together referred to as the “Group”). Significant intra-group transactions between the Company and its subsidiaries are eliminated on consolidation.

For the convenience of the reader, an English translation of interim financial information has been prepared from the statutory Thai language financial information which is issued for domestic reporting purposes.

Material accounting policies and computation method applied in the interim financial information for the three-month periods ended March 31, 2026 and 2025 are consistent with those applied in the financial statements for the year ended December 31, 2025.

The Group has adopted the revised Thai Financial Reporting Standards (TFRS), which are effective for accounting period starting on or after January 1, 2026. The adoption of the revised TFRS does not have material effect on the Group’s interim financial information.

**3. TRANSACTIONS AND BALANCES WITH RELATED PARTIES**

Significant transactions with related parties for the three-month periods ended March 31 are as follows:

|                       | In Thousand Baht     |                      |                      |                      |
|-----------------------|----------------------|----------------------|----------------------|----------------------|
|                       | Consolidated         |                      | Separate             |                      |
|                       | financial statements | financial statements | financial statements | financial statements |
|                       | 2026                 | 2025                 | 2026                 | 2025                 |
| <b>Subsidiaries</b>   |                      |                      |                      |                      |
| Management fee income | -                    | -                    | 10,302               | 8,622                |
| Interest income       | -                    | -                    | 3,926                | 4,680                |
| Rental and services   | -                    | -                    | -                    | 180                  |
| Service expenses      | -                    | -                    | 2,173                | 1,824                |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

|   | In Thousand Baht     |        |                      |       |
|---|----------------------|--------|----------------------|-------|
|   | Consolidated         |        | Separate             |       |
|   | financial statements |        | financial statements |       |
|   | 2026                 | 2025   | 2026                 | 2025  |
| <b>Related companies</b>                |                      |        |                      |       |
| Rental income                           | -                    | 108    | -                    | -     |
| Gross amount paid for lease liabilities | 3,151                | 3,865  | 3,151                | 3,865 |
| Interest expense                        | 410                  | 180    | 410                  | 180   |
| Purchase of vehicles for hire-purchases | 13,626               | 10,267 | -                    | -     |
| Purchase of office equipment            | -                    | 252    | -                    | 252   |
| Rental and services                     | 2,053                | 2,358  | 2,053                | 2,358 |
| Management fee                          | 750                  | 750    | 321                  | 321   |
| Utility expenses                        | 340                  | 418    | 340                  | 418   |
| Stationery expense                      | 494                  | 670    | 490                  | 668   |
| Other expenses                          | 1,678                | 782    | 518                  | 399   |
| Service expenses                        | 6,742                | 6,842  | 5,938                | 6,038 |
| <b>Related person</b>                   |                      |        |                      |       |
| Gross amount paid for lease liabilities | 450                  | 450    | 450                  | 450   |
| Interest expense                        | 52                   | 9      | 52                   | 9     |
| <b>Key management's remunerations</b>   |                      |        |                      |       |
| Short-term benefits                     | 8,395                | 7,055  | 8,395                | 7,055 |
| Post-employment benefits                | 85                   | 124    | 85                   | 124   |
| Total                                   | 8,480                | 7,179  | 8,480                | 7,179 |

Significant outstanding balances of assets and liabilities with related parties as at March 31, 2026 and December 31, 2025 are as follows:

|   | In Thousand Baht     |                      |                      |                      |
|---|----------------------|----------------------|----------------------|----------------------|
|   | Consolidated         |                      | Separate             |                      |
|   | financial statements |                      | financial statements |                      |
|   | March 31,<br>2026    | December 31,<br>2025 | March 31,<br>2026    | December 31,<br>2025 |
| <b>Subsidiaries</b>   |                      |                      |                      |                      |
| Receivables from and short-term loans to  |                      |                      |                      |                      |
| Short-term loans receivable<br>(interest rate at MOR - 3% p.a.<br>and 9% p.a. in 2026 and 2025) | -                    | -                    | 176,480              | 178,676              |
| Other receivables   | -                    | -                    | 11,493               | 9,491                |
| Accrued interest income   | -                    | -                    | -                    | 39                   |
| Total   | -                    | -                    | 187,973              | 188,206              |
| Accrued expenses  | -                    | -                    | 742                  | 831                  |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

|                          | In Thousand Baht                     |                      |                                  |                      |
|--------------------------|--------------------------------------|----------------------|----------------------------------|----------------------|
|                          | Consolidated<br>financial statements |                      | Separate<br>financial statements |                      |
|                          | March 31,<br>2026                    | December 31,<br>2025 | March 31,<br>2026                | December 31,<br>2025 |
| <b>Related companies</b> |                                      |                      |                                  |                      |
| Accrued expenses         | 382                                  | 351                  | 378                              | 342                  |
| Lease liabilities - net  | 33,930                               | 37,081               | 33,930                           | 37,081               |
| <b>Related person</b>    |                                      |                      |                                  |                      |
| Lease liabilities - net  | 4,050                                | 4,500                | 4,050                            | 4,500                |

Movements of loans to related parties during the period are as follows:

|   | Separate financial statements (In Thousand Baht) |          |          |                   |
|---|--|----------|----------|-------------------|
|   | January 1,<br>2026                               | Increase | Decrease | March 31,<br>2026 |
| <b>Short-term loans to subsidiaries</b> |  |          |          |                   |
| Suosdey Finance PLC.                    | 169,676  | 6,804 *  | -        | 176,480           |
| TK Ngern Tan Jai Co., Ltd.              | 9,000  | -        | (9,000)  | -                 |
| Total                                   | 178,676  | 6,804    | (9,000)  | 176,480           |

\* included foreign currency difference of approximately Baht 6,804 thousand

The Company is a guarantor for (1) short-term and long-term borrowings credit facilities granted by commercial banks of Suosdey Finance PLC. totaling USD 20.7 million as at March 31, 2026 and USD 21.6 million as at December 31, 2025 and (2) short-term borrowings credit facilities granted by commercial banks of Sabaidee Leasing Co., Ltd. totaling Kip 37,376 million as at March 31, 2026 and December 31, 2025. There has been no intercompany charge on these guarantees.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

**4. HIRE-PURCHASE CONTRACT RECEIVABLES, LOAN RECEIVABLES, AND NANO FINANCE RECEIVABLES - NET**

Hire-purchase contract receivables

|  | Consolidated financial statements (In Thousand Baht) |           |           |                   |           |           |
|--|--|-----------|-----------|-------------------|-----------|-----------|
|  | March 31, 2026                                       |           |           | December 31, 2025 |           |           |
|  | Total  | Current   | Long-term | Total             | Current   | Long-term |
| Hire-purchase contract receivables                     | 2,592,836  | 1,355,443 | 1,237,393 | 2,148,829         | 1,205,030 | 943,799   |
| Accrued interest income                                | 27,871   | 27,871    | -         | 23,605            | 23,605    | -         |
| Less unearned income                                   | (658,289)  | (410,307) | (247,982) | (505,463)         | (336,397) | (169,066) |
| Net  | 1,962,418  | 973,007   | 989,411   | 1,666,971         | 892,238   | 774,733   |
| Less allowance for impairment for expected credit loss | (119,898)  | (84,931)  | (34,967)  | (107,260)         | (80,109)  | (27,151)  |
| Net  | 1,842,520  | 888,076   | 954,444   | 1,559,711         | 812,129   | 747,582   |

|  | Separate financial statements (In Thousand Baht) |          |           |                   |          |           |
|--|--|----------|-----------|-------------------|----------|-----------|
|  | March 31, 2026                                   |          |           | December 31, 2025 |          |           |
|  | Total  | Current  | Long-term | Total             | Current  | Long-term |
| Hire-purchase contract receivables                     | 766,622  | 381,631  | 384,991   | 579,911           | 328,143  | 251,768   |
| Accrued interest income                                | 4,950  | 4,950    | -         | 3,433             | 3,433    | -         |
| Less unearned income                                   | (163,365)  | (97,692) | (65,673)  | (108,308)         | (68,698) | (39,610)  |
| Net  | 608,207  | 288,889  | 319,318   | 475,036           | 262,878  | 212,158   |
| Less allowance for impairment for expected credit loss | (42,375)   | (27,647) | (14,728)  | (35,805)          | (27,302) | (8,503)   |
| Net  | 565,832  | 261,242  | 304,590   | 439,231           | 235,576  | 203,655   |

Hire-purchase contract receivables as at March 31, 2026 and December 31, 2025 were classified by staging as follows:

|   | In Thousand Baht                  |                   |                               |                   |
|---|-----------------------------------|-------------------|-------------------------------|-------------------|
|   | Consolidated financial statements |                   | Separate financial statements |                   |
|   | March 31, 2026                    | December 31, 2025 | March 31, 2026                | December 31, 2025 |
| Performing receivables  | 1,725,399                         | 1,411,729         | 528,597                       | 376,303           |
| Under-performing receivables  | 132,366                           | 146,628           | 56,132                        | 70,941            |
| Credit-impaired receivables   | 104,653                           | 108,614           | 23,478                        | 27,792            |
| Total   | 1,962,418                         | 1,666,971         | 608,207                       | 475,036           |
| Less allowance for impairment for expected credit loss  | (119,898)                         | (107,260)         | (42,375)                      | (35,805)          |
| Net   | 1,842,520                         | 1,559,711         | 565,832                       | 439,231           |
| Percentage of allowance for impairment for expected credit loss to total hire-purchase contract receivables (%) | 6.11                              | 6.43              | 6.97                          | 7.54              |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

Loan receivables

|  | Consolidated financial statements (In Thousand Baht) |               |              |                   |               |              |
|--|--|---------------|--------------|-------------------|---------------|--------------|
|  | March 31, 2026                                       |               |              | December 31, 2025 |               |              |
|  | Total  | Current       | Long-term    | Total             | Current       | Long-term    |
| Loans receivables                                      | 59,059   | 53,505        | 5,554        | 70,469            | 63,739        | 6,730        |
| Accrued interest income                                | 1,287  | 1,287         | -            | 1,585             | 1,585         | -            |
| Less unearned income                                   | (436)  | (429)         | (7)          | (439)             | (424)         | (15)         |
| Net  | 59,910   | 54,363        | 5,547        | 71,615            | 64,900        | 6,715        |
| Less allowance for impairment for expected credit loss | (5,749)  | (5,513)       | (236)        | (7,090)           | (6,731)       | (359)        |
| Net  | <u>54,161</u>  | <u>48,850</u> | <u>5,311</u> | <u>64,525</u>     | <u>58,169</u> | <u>6,356</u> |

Loan receivables as at March 31, 2026 and December 31, 2025 were classified by staging as follows:

|  | Consolidated financial statements<br>(In Thousand Baht) |                      |
|--|---|----------------------|
|  | March 31,<br>2026                                       | December 31,<br>2025 |
| Performing receivables                                 | 46,862  | 55,063               |
| Under-performing receivables                           | 7,972   | 9,855                |
| Credit-impaired receivables                            | 5,076   | 6,697                |
| Total  | 59,910  | 71,615               |
| Less allowance for impairment for expected credit loss | (5,749)   | (7,090)              |
| Net  | <u>54,161</u>   | <u>64,525</u>        |

The loan receivables are repayable at fixed monthly installments.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

Nano finance receivables

|  | Consolidated financial statements (In Thousand Baht) |         |           |                   |         |           |
|--|--|---------|-----------|-------------------|---------|-----------|
|  | March 31, 2026                                       |         |           | December 31, 2025 |         |           |
|  | Total  | Current | Long-term | Total             | Current | Long-term |
| Nano finance receivables                               | 384  | 384     | -         | 730               | 730     | -         |
| Accrued interest income                                | 40   | 40      | -         | 62                | 62      | -         |
| Total  | 424  | 424     | -         | 792               | 792     | -         |
| Less allowance for impairment for expected credit loss | (174)  | (174)   | -         | (239)             | (239)   | -         |
| Net  | 250  | 250     | -         | 553               | 553     | -         |

Nano finance receivables as at March 31, 2026 and December 31, 2025 were classified by staging as follows:

|  | Consolidated financial statements<br>(In Thousand Baht) |                      |
|--|---|----------------------|
|  | March 31,<br>2026                                       | December 31,<br>2025 |
| Performing receivables                                 | 114   | 292                  |
| Under-performing receivables                           | 68  | 199                  |
| Credit-impaired receivables                            | 242   | 301                  |
| Total  | 424   | 792                  |
| Less allowance for impairment for expected credit loss | (174)   | (239)                |
| Net  | 250   | 553                  |

**5. OTHER CURRENT RECEIVABLES**

|  | In Thousand Baht                  |                      |                               |                      |
|--|-----------------------------------|----------------------|-------------------------------|----------------------|
|  | Consolidated financial statements |                      | Separate financial statements |                      |
|  | March 31,<br>2026                 | December 31,<br>2025 | March 31,<br>2026             | December 31,<br>2025 |
| Other receivables                          | 18,092                            | 10,322               | 11,311                        | 4,206                |
| Less allowance for impairment losses       | (8,749)                           | (8,520)              | (2,612)                       | (2,612)              |
| Net  | 9,343                             | 1,802                | 8,699                         | 1,594                |
| Prepaid expenses                           | 21,587                            | 21,022               | 7,506                         | 8,260                |
| Accrued interest income                    | 13,484                            | 9,009                | 11,063                        | 7,575                |
| Accrued income from letting of motorcycles | 745                               | 1,039                | 745                           | 1,039                |
| Others                                     | 1,606                             | 650                  | 897                           | 334                  |
| Total                                      | 46,765                            | 33,522               | 28,910                        | 18,802               |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

**6. LOANS TO OTHER PARTIES**

|                                    | In Thousand Baht  |                      |
|------------------------------------|---|----------------------|
|                                    | Consolidated financial statements/<br>Separate financial statements |                      |
|                                    | March 31,<br>2026   | December 31,<br>2025 |
| Loans to other parties - unsecured | 16,209  | 16,684               |
| Loans to other party - secured     | 1,040   | -                    |
| Total                              | 17,249  | 16,684               |
| Less current portion               | (3,802)   | (3,001)              |
| Net                                | 13,447  | 13,683               |

Unsecured loan to other parties comprised of (1) loans to a local non-related company whose business is engaged in sales of solar-cell panel amounting to Baht 6.4 million as at March 31, 2026 (Baht 6.9 million as at December 31, 2025), bears interest rate at 10% p.a. and is repayable monthly, totaling 72 months, starting from March 2022 until February 2028 and (2) loans to agents amounting to Baht 9.8 million as at March 31, 2026 and December 31, 2025, bear interest rate at 9% p.a. and mature within 2028.

Secured loan to other party is loan to a local non-related company whose business is engaged in manufacturing and sales of drinking water amounting to Baht 1 million as at March 31, 2026, bears interest rate at 15% p.a. and is repayable monthly, totaling 24 months, starting from April 2026 until March 2028.

**7. OTHER CURRENT FINANCIAL ASSETS**

|  | In Thousand Baht                     |                      |                                  |                      |
|--|--------------------------------------|----------------------|----------------------------------|----------------------|
|  | Consolidated<br>financial statements |                      | Separate<br>financial statements |                      |
|  | March 31,<br>2026                    | December 31,<br>2025 | March 31,<br>2026                | December 31,<br>2025 |
| <b>Fixed deposit at financial institutions</b>   |                                      |                      |                                  |                      |
| 4-month and 6-month fixed deposits<br>(interest rate at 1.00% - 4.00% p.a.<br>as at March 31, 2026 and<br>0.90% - 4.30% p.a. as at December<br>31, 2025) | 1,600,364                            | 1,533,395            | 1,020,364                        | 953,395              |
| <b>Investment in debt securities due within one year</b>   |                                      |                      |                                  |                      |
| Debenture of Betagro PLC.<br>(interest rate at 2.70% p.a. and<br>will mature on July 29, 2026)   | 15,000                               | 15,000               | 15,000                           | 15,000               |
| Debenture of True Corporation PLC.<br>(interest rate at 3.45% p.a. and<br>will mature on February 28, 2027)  | 5,000                                | -                    | 5,000                            | -                    |
|  | 20,000                               | 15,000               | 20,000                           | 15,000               |
| Total  | 1,620,364                            | 1,548,395            | 1,040,364                        | 968,395              |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

**8. OTHER NON-CURRENT FINANCIAL ASSETS**

Details of other non-current financial assets - investments in debt securities as at March 31, 2026 and December 31, 2025 were as follows:

| Debtenture's name                                | Date of issuance   | Maturity date      | Interest rate (%) per annum | In Thousand Baht                  |                   |                               |                   |
|--|--------------------|--------------------|-----------------------------|-----------------------------------|-------------------|-------------------------------|-------------------|
|  |                    |                    |                             | Consolidated financial statements |                   | Separate financial statements |                   |
|  |                    |                    |                             | March 31, 2026                    | December 31, 2025 | March 31, 2026                | December 31, 2025 |
| Debtenture of Bangchak Corporation PLC.          | June 28, 2024      | June 28, 2029      | 3.60                        | 10,000                            | 10,000            | 10,000                        | 10,000            |
| Debtenture of True Corporation PLC.              | August 30, 2024    | February 28, 2027  | 3.45                        | -                                 | 5,000             | -                             | 5,000             |
| Debtenture of SCGJWD Logistics PLC.              | September 19, 2024 | September 19, 2027 | 4.04                        | 10,000                            | 10,000            | 10,000                        | 10,000            |
| Debtenture of Gulf Energy Development PLC.       | September 26, 2024 | September 26, 2031 | 3.53                        | 20,000                            | 20,000            | 20,000                        | 20,000            |
| Debtenture of Thai Beverage PLC.                 | October 22, 2024   | October 22, 2029   | 3.07                        | 20,000                            | 20,000            | 20,000                        | 20,000            |
| Debtenture of Advanced Info Service PLC.         | November 13, 2024  | November 13, 2028  | 2.74                        | 20,000                            | 20,000            | 20,000                        | 20,000            |
| Debtenture of True Corporation PLC.              | November 26, 2024  | November 26, 2027  | 3.40                        | 10,000                            | 10,000            | 10,000                        | 10,000            |
| Debtenture of True Corporation PLC.              | November 26, 2024  | November 26, 2029  | 3.70                        | 10,000                            | 10,000            | 10,000                        | 10,000            |
| Debtenture of Charoen Pokphand Foods PLC.        | January 16, 2025   | January 16, 2030   | 3.48                        | 10,000                            | 10,000            | 10,000                        | 10,000            |
| Debtenture of SC Assets Corporation PLC.         | January 24, 2025   | January 24, 2028   | 4.20                        | 10,000                            | 10,000            | 10,000                        | 10,000            |
| Debtenture of Bangchak Sriracha Corporation PLC. | January 31, 2025   | January 31, 2030   | 3.34                        | 20,000                            | 20,000            | 20,000                        | 20,000            |
| Debtenture of Sri Trang Agro-Industry PLC.       | February 5, 2025   | February 5, 2028   | 3.40                        | 20,000                            | 20,000            | 20,000                        | 20,000            |
| Debtenture of True Corporation PLC.              | February 11, 2025  | February 11, 2028  | 3.35                        | 20,000                            | 20,000            | 20,000                        | 20,000            |
| Debtenture of CPF (Thailand) PLC.                | February 21, 2025  | February 21, 2029  | 3.18                        | 20,000                            | 20,000            | 20,000                        | 20,000            |
| Debtenture of Gulf Energy Development PLC.       | March 4, 2025      | March 4, 2029      | 3.00                        | 40,000                            | 40,000            | 20,000                        | 20,000            |
| Debtenture of IRPC PLC.                          | March 25, 2025     | March 25, 2029     | 3.80                        | 20,000                            | 20,000            | 20,000                        | 20,000            |
| Debtenture of Banpu PLC.                         | April 30, 2025     | April 30, 2030     | 3.49                        | 55,000                            | 55,000            | 50,000                        | 50,000            |
| Debtenture of True Corporation PLC.              | May 8, 2025        | May 8, 2028        | 3.00                        | 55,000                            | 55,000            | 50,000                        | 50,000            |
| Debtenture of Minor International PLC.           | May 19, 2025       | May 19, 2032       | 2.85                        | 30,000                            | 30,000            | 30,000                        | 30,000            |
| Debtenture of SCB X PLC.                         | May 30, 2025       | May 30, 2029       | 2.60                        | 50,000                            | 50,000            | 50,000                        | 50,000            |
| Debtenture of CK Power PLC.                      | June 10, 2025      | June 10, 2028      | 3.15                        | 50,000                            | 50,000            | 40,000                        | 40,000            |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

| Debenture's name  | Date of issuance   | Maturity date      | Interest rate (%) per annum | In Thousand Baht                  |                   |                               |                   |
|---|--------------------|--------------------|-----------------------------|-----------------------------------|-------------------|-------------------------------|-------------------|
|   |                    |                    |                             | Consolidated financial statements |                   | Separate financial statements |                   |
|   |                    |                    |                             | March 31, 2026                    | December 31, 2025 | March 31, 2026                | December 31, 2025 |
| Debenture of B.Grimm Power PLC.   | June 13, 2025      | June 13, 2029      | 3.30                        | 55,000                            | 55,000            | 45,000                        | 45,000            |
| Debenture of Xayaburi Power Co., Ltd.   | July 23, 2025      | July 23, 2030      | 2.80                        | 40,000                            | 40,000            | 30,000                        | 30,000            |
| Debenture of CP Aextra PLC.   | August 1, 2025     | September 13, 2030 | 2.23                        | 30,000                            | 30,000            | 20,000                        | 20,000            |
| Debenture of Charoen Pokphand Foods PLC.  | August 8, 2025     | August 8, 2032     | 2.70                        | 60,000                            | 60,000            | 50,000                        | 50,000            |
| Debenture of WHA Premium Growth Freehold and Leasehold Real Estate Investment Trust | August 28, 2025    | August 28, 2030    | 2.65                        | 50,000                            | 50,000            | 50,000                        | 50,000            |
| Debenture of Thai Beverage PLC.   | August 29, 2025    | August 29, 2030    | 1.90                        | 30,000                            | 30,000            | 30,000                        | 30,000            |
| Debenture of PTT PLC.   | September 12, 2025 | September 12, 2032 | 2.50                        | 50,000                            | 50,000            | 50,000                        | 50,000            |
| Debenture of The Siam Cement PLC.   | October 1, 2025    | October 1, 2029    | 2.70                        | 2,000                             | 2,000             | 1,000                         | 1,000             |
| Debenture of Gulf Energy Development PLC.   | October 3, 2025    | October 3, 2030    | 2.00                        | 60,000                            | 60,000            | 50,000                        | 50,000            |
| Debenture of CPF (Thailand) PLC.  | October 22, 2025   | October 22, 2031   | 2.54                        | 25,000                            | 25,000            | 20,000                        | 20,000            |
| Debenture of True Corporation PLC.  | November 4, 2025   | November 4, 2029   | 2.80                        | 15,000                            | 15,000            | 10,000                        | 10,000            |
| Debenture of Toyota Leasing (Thailand) PLC.   | November 11, 2025  | November 11, 2029  | 1.93                        | 15,000                            | 15,000            | 10,000                        | 10,000            |
| Debenture of B.Grimm Power PLC.   | November 13, 2025  | November 13, 2030  | 2.90                        | 35,000                            | 35,000            | 30,000                        | 30,000            |
| Debenture of Advanced Info Service PLC.   | November 13, 2025  | November 13, 2032  | 2.29                        | 40,000                            | 40,000            | 30,000                        | 30,000            |
| Debenture of Thai Beverage PLC.   | March 19, 2026     | March 19, 2031     | 2.14                        | 20,000                            | -                 | 10,000                        | -                 |
| Debenture of Gulf Energy Development PLC.   | March 20, 2026     | March 20, 2036     | 2.80                        | 20,000                            | -                 | 10,000                        | -                 |
| Total   |                    |                    |                             | 1,047,000                         | 1,012,000         | 906,000                       | 891,000           |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

**9. PROPERTY FOR LEASE**

|  | In Thousand Baht |   |               |                |
|--|------------------|---|---------------|----------------|
|  | Land             | Building<br>and building<br>improvement | Motorcycle    | Total          |
| <u>Consolidated financial statements</u>               |                  |   |               |                |
| Net book value at January 1, 2026                      | 12,800           | 2,888                                   | 102,101       | 117,789        |
| Transfers from “Merchandises and<br>Assets foreclosed” | -                | -                                       | 406           | 406            |
| Disposals - net of accumulated depreciation            | -                | -                                       | (2,914)       | (2,914)        |
| Depreciation charge for the period                     | -                | (99)                                    | (6,395)       | (6,494)        |
| Allowance for impairment losses<br>for the period      | -                | -                                       | (3,601)       | (3,601)        |
| <b>Net book value at March 31, 2026</b>                | <b>12,800</b>    | <b>2,789</b>                            | <b>89,597</b> | <b>105,186</b> |
| <u>Separate financial statements</u>                   |                  |   |               |                |
| Net book value at January 1, 2026                      | -                | -                                       | 102,101       | 102,101        |
| Transfers from “Merchandises and<br>Assets foreclosed” | -                | -                                       | 406           | 406            |
| Disposals - net of accumulated depreciation            | -                | -                                       | (2,914)       | (2,914)        |
| Depreciation charge for the period                     | -                | -                                       | (6,395)       | (6,395)        |
| Allowance for impairment losses<br>for the period      | -                | -                                       | (3,601)       | (3,601)        |
| <b>Net book value at March 31, 2026</b>                | <b>-</b>         | <b>-</b>                                | <b>89,597</b> | <b>89,597</b>  |

Lease payments to be received from property for lease are as follows:

|                                   | In Thousand Baht                     |                      |                                  |                      |
|-----------------------------------|--------------------------------------|----------------------|----------------------------------|----------------------|
|                                   | Consolidated<br>financial statements |                      | Separate<br>financial statements |                      |
|                                   | March 31,<br>2026                    | December 31,<br>2025 | March 31,<br>2026                | December 31,<br>2025 |
| Within 1 year                     | 29,833                               | 34,557               | 28,903                           | 34,137               |
| After 1 year but not over 3 years | 2,761                                | 4,530                | 1,561                            | 2,610                |
| <b>Total</b>                      | <b>32,594</b>                        | <b>39,087</b>        | <b>30,464</b>                    | <b>36,747</b>        |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

**10. DEFERRED TAX ASSETS - NET**

Details of deferred tax assets (liabilities) are as follows:

|   | In Thousand Baht                     |                      |                                  |                      |
|---|--------------------------------------|----------------------|----------------------------------|----------------------|
|   | Consolidated<br>financial statements |                      | Separate<br>financial statements |                      |
|   | March 31,<br>2026                    | December 31,<br>2025 | March 31,<br>2026                | December 31,<br>2025 |
| <u>Deferred tax assets</u>                            |                                      |                      |                                  |                      |
| Allowance for impairment for expected credit loss     | 26,566                               | 24,327               | 8,997                            | 7,683                |
| Allowance for diminution in value of asset foreclosed | 1,001                                | 940                  | 178                              | 227                  |
| Allowance for impairment losses                       | 34,463                               | 33,742               | 34,463                           | 33,742               |
| Lease liabilities                                     | 12,491                               | 13,217               | 8,289                            | 9,356                |
| Provisions for employee benefits                      | 6,584                                | 7,618                | 5,791                            | 6,726                |
| Tax loss  | 6,983                                | 6,983                | 6,983                            | 6,983                |
| Others  | 254                                  | 281                  | -                                | -                    |
| Total   | <u>88,342</u>                        | <u>87,108</u>        | <u>64,701</u>                    | <u>64,717</u>        |
| <u>Deferred tax liabilities</u>                       |                                      |                      |                                  |                      |
| Prepaid expense                                       | (5,234)                              | (5,382)              | (1,492)                          | (1,647)              |
| Right-of-use assets                                   | (15,660)                             | (16,637)             | (10,512)                         | (11,748)             |
| Total   | <u>(20,894)</u>                      | <u>(22,019)</u>      | <u>(12,004)</u>                  | <u>(13,395)</u>      |
| Deferred tax assets - net                             | <u>67,448</u>                        | <u>65,089</u>        | <u>52,697</u>                    | <u>51,322</u>        |

**11. TRADE AND OTHER CURRENT PAYABLES**

|  | In Thousand Baht                     |                      |                                  |                      |
|--|--------------------------------------|----------------------|----------------------------------|----------------------|
|  | Consolidated<br>financial statements |                      | Separate<br>financial statements |                      |
|  | March 31,<br>2026                    | December 31,<br>2025 | March 31,<br>2026                | December 31,<br>2025 |
| Trade payables                                 | 185                                  | 10,456               | -                                | 7,329                |
| <u>Other current payables</u>                  |                                      |                      |                                  |                      |
| Other payables to related parties (Note 3)     | 382                                  | 351                  | 1,120                            | 1,173                |
| Other payables and accrued expenses            | 48,696                               | 40,964               | 17,549                           | 17,468               |
| Deposit for vehicle registration and insurance | 26,595                               | 25,271               | 22,635                           | 22,435               |
| Deposit for equipment                          | 6,980                                | 8,220                | 3,150                            | 4,537                |
| Advance from customers                         | 2,745                                | 2,869                | 2,745                            | 2,869                |
| Others   | 41,176                               | 40,979               | 31,725                           | 30,466               |
| Total  | <u>126,574</u>                       | <u>118,654</u>       | <u>78,924</u>                    | <u>78,948</u>        |
| Total  | <u>126,759</u>                       | <u>129,110</u>       | <u>78,924</u>                    | <u>86,277</u>        |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

**12. PROVISIONS FOR EMPLOYEE BENEFITS**

Movements of provisions for employee benefits for the three-month period ended March 31, 2026 are as follows:

|                                      | In Thousand Baht                             |  |
|--------------------------------------|--|--|
|                                      | <u>Consolidated<br/>financial statements</u> | <u>Separate<br/>financial statements</u> |
| At January 1, 2026                   | 38,088                                       | 33,627                                   |
| Current service cost                 | 762  | 589                                      |
| Interest cost                        | 148  | 135                                      |
| Expense recognized in profit or loss | 910  | 724                                      |
| Employee benefits paid               | (6,075)                                      | (5,395)                                  |
| At March 31, 2026                    | <u>32,923</u>                                | <u>28,956</u>                            |

**13. OTHER INCOME**

|   | In Thousand Baht                             |                |  |               |
|---|--|----------------|--|---------------|
|   | <u>Consolidated<br/>financial statements</u> |                | <u>Separate<br/>financial statements</u> |               |
|   | <u>2026</u>                                  | <u>2025</u>    | <u>2026</u>                              | <u>2025</u>   |
| <u>Three-month periods ended March 31</u> |  |                |  |               |
| Bad debt recovery                         | 25,723                                       | 43,579         | 15,793                                   | 29,523        |
| Service income                            | 10,567                                       | 4,764          | 9,263                                    | 4,191         |
| Engagement fee income                     | 24,773                                       | 28,396         | 31                                       | 780           |
| Collection fee income                     | 3,031  | 5,293          | 2,110                                    | 4,639         |
| Delay payment fee income                  | 2,167  | 3,828          | 849                                      | 1,781         |
| Service charge income                     | 928  | 1,786          | 909                                      | 1,769         |
| Management fee income                     | -  | -              | 10,302                                   | 8,622         |
| Others                                    | 4,332  | 18,304         | 2,259                                    | 15,295        |
| Total                                     | <u>71,521</u>                                | <u>105,950</u> | <u>41,516</u>                            | <u>66,600</u> |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

**14. TAX EXPENSE (INCOME)**

Corporate income tax rate announced in Thailand, Cambodia and Lao PDR is the same rate, i.e. 20% (tax rate for SME in Thailand, net profit over Baht 3 million per year, is 0% to 20%).

Tax expense (income) for the three-month periods ended March 31 are as follows:

|   | In Thousand Baht     |                      |                      |                      |
|---|----------------------|----------------------|----------------------|----------------------|
|   | Consolidated         |                      | Separate             |                      |
|   | financial statements | financial statements | financial statements | financial statements |
|   | 2026                 | 2025                 | 2026                 | 2025                 |
| Current tax   | 11,004               | 3,792                | -                    | -                    |
| Income tax adjustments of previous period   | -                    | 877                  | -                    | -                    |
| Deferred income tax   |                      |                      |                      |                      |
| Movements in temporary differences  | (2,359)              | 5,254                | (1,375)              | 3,753                |
| Total   | <u>8,645</u>         | <u>9,923</u>         | <u>(1,375)</u>       | <u>3,753</u>         |
| <b>Reconciliation of effective tax rate</b>                                       |                      |                      |                      |                      |
| Profit (loss) before income tax   | <u>32,429</u>        | <u>63,128</u>        | <u>(6,178)</u>       | <u>(2,343)</u>       |
| Income tax using the corporate tax rate   | 7,742                | 12,604               | (1,235)              | (469)                |
| Income tax adjustments of previous period   | -                    | 877                  | -                    | -                    |
| Effects from additional deductible expenses - net<br>from non-deductible expenses | 2,831                | 1,031                | 1,788                | (2)                  |
| Tax loss which deferred tax asset has not yet<br>been recognized                  | (1,928)              | 5,424                | (1,928)              | 4,224                |
| Effects from benefit of tax loss carry forward                                    | -                    | (10,013)             | -                    | -                    |
| Total   | <u>8,645</u>         | <u>9,923</u>         | <u>(1,375)</u>       | <u>3,753</u>         |

**15. SIGNIFICANT FINANCIAL INFORMATION CLASSIFIED BY OPERATING SEGMENT**

Statement of financial position and statement of income are significant financial and core information of the Group that are provided regularly to the highest authority in decision-making operation and also used in evaluation of financial performances of the segments. However, the Group has a single core operating segment (being internal reporting segment) by product which are majority of hire-purchase on automobile and motorcycle and letting of motorcycle for general retail customers whereby the business activities with respect of loans and nano finance, including non-life insurance broker business and personal loan to the general retail customers are insignificant portion as compared to the entire volumes and business activities. Accordingly, the accompanying interim financial information does not include the operating segment information on products and key customers.

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

Information on geographic operating segment

|  | Consolidated financial statements (In Thousand Baht) |          |           |
|--|--|----------|-----------|
|  | Domestic   | Abroad   | Total     |
| <u>Three-month period ended March 31, 2026</u> |  |          |           |
| Interest income on hire purchase               | 30,221   | 79,819   | 110,040   |
| Revenue from letting of motorcycle             | 15,595   | -        | 15,595    |
| Other income                                   | 61,467   | 35,733   | 97,200    |
| Total revenues                                 | 107,283  | 115,552  | 222,835   |
| Total expenses                                 | (126,886)  | (72,165) | (199,051) |
| Profit (loss) for the period                   | (19,603)   | 43,387   | 23,784    |

Three-month period ended March 31, 2025

|                                    |           |          |           |
|------------------------------------|-----------|----------|-----------|
| Interest income on hire purchase   | 44,281    | 78,995   | 123,276   |
| Revenue from letting of motorcycle | 21,609    | -        | 21,609    |
| Other income                       | 79,479    | 43,580   | 123,059   |
| Total revenues                     | 145,369   | 122,575  | 267,944   |
| Total expenses                     | (158,160) | (56,579) | (214,739) |
| Profit (loss) for the period       | (12,791)  | 65,996   | 53,205    |

Consolidated financial statements (In Thousand Baht)

|                              | Consolidated financial statements (In Thousand Baht) |           |           |
|------------------------------|--|-----------|-----------|
|                              | Domestic   | Abroad    | Total     |
| <u>At March 31, 2026</u>     |  |           |           |
| Total assets by segment      | 4,479,894  | 1,251,495 | 5,731,389 |
| Total liabilities by segment | 162,586  | 161,424   | 324,010   |
| <u>At December 31, 2025</u>  |  |           |           |
| Total assets by segment      | 4,505,104  | 1,138,406 | 5,643,510 |
| Total liabilities by segment | 180,401  | 117,425   | 297,826   |

The Group had fixed assets and intangible assets abroad as at March 31, 2026 and December 31, 2025 as follows:

|          | Consolidated financial statements<br>(In Thousand Baht) |                      |
|----------|---|----------------------|
|          | March 31,<br>2026                                       | December 31,<br>2025 |
| Cambodia | 19,342  | 18,989               |
| Lao PDR  | 350   | 372                  |
| Total    | 19,692  | 19,361               |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

Interest income on hire purchase - abroad

|   | Consolidated financial statements<br>(In Thousand Baht) |               |
|---|---|---------------|
|   | 2026  | 2025          |
| <u>Three-month periods ended March 31</u> |   |               |
| Cambodia                                  | 67,233  | 65,708        |
| Lao PDR                                   | 12,586  | 13,287        |
| Total                                     | <u>79,819</u>   | <u>78,995</u> |

Other income classified by geographic segment and included revenues from contracts with customers which are not attributable to core business activities. Such revenues had timing of recognition as follows:

|  | Consolidated financial statements (In Thousand Baht) |        |        |
|--|--|--------|--------|
|  | Domestic   | Abroad | Total  |
| <u>Three-month period ended March 31, 2026</u> |  |        |        |
| At a point in time                             | 15,192   | 26,274 | 41,466 |
| Over time                                      | 330  | -      | 330    |
| <u>Three-month period ended March 31, 2025</u> |  |        |        |
| At a point in time                             | 14,371   | 29,696 | 44,067 |
| Over time                                      | 228  | -      | 228    |

## 16. FAIR VALUES

Significant financial assets (excluding assets which management believes that their carrying amounts were not materially different from fair values) that are not measured and presented at fair value in the statements of financial position as at March 31, 2026 and December 31, 2025 had their relevant fair values as follows:

| Item in the financial statements               | Fair value - Consolidated<br>financial statements (In Million Baht) |                   | Fair value hierarchy   |
|--|---|-------------------|--|
|  | March 31, 2026  | December 31, 2025 |  |
| Hire-purchase contract receivables             | 1,659.9   | 1,430.5           | Level 3 inputs<br>(discounted cash flows<br>using market interest rates<br>of the similar credits) |
| Loan receivables                               | 53.9  | 64.4              |  |
| Nano finance receivables                       | 0.3   | 0.6               |  |
| Loans to other parties                         | 17.7  | 16.7              |  |
| Investments in debt securities<br>- debentures | 1,077.7   | 1,048.9           | Level 2 inputs   |
| Item in the financial statements               | Fair value - Separate<br>financial statements (In Million Baht)     |                   | Fair value hierarchy   |
|  | March 31, 2026  | December 31, 2025 |  |
| Hire-purchase contract receivables             | 511.8   | 407.8             | Level 3 inputs<br>(discounted cash flows<br>using market interest rates<br>of the similar credits) |
| Loans to other parties                         | 17.7  | 16.7              |  |
| Investments in debt securities<br>- debentures | 935.9   | 925.6             | Level 2 inputs   |

**THITIKORN PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES**  
**Condensed Notes to Financial Statements (Continued)**  
**March 31, 2026 and 2025 (Unaudited/Reviewed)**  
**and December 31, 2025 (Audited)**

**17. COMMITMENTS ON LONG-TERM SERVICE AGREEMENTS**

As at March 31, 2026, the Group had commitments on service agreements in connection with the building space lease agreements for office premises and branches whereby the related service fees are committed to pay as follows:

|                                       | <u>In Thousand Baht</u>      |
|---------------------------------------|------------------------------|
|                                       | <u>Consolidated</u>          |
|                                       | <u>financial statements/</u> |
|                                       | <u>Separate</u>              |
|                                       | <u>financial statements</u>  |
| Due within 1 year                     | 8,211                        |
| Due after 1 year but not over 3 years | 14,190                       |
| Total                                 | <u>22,401</u>                |

**18. OTHERS**

The Company and another company entered into agreements to provide credit facilities to certain customers ranging from 60% to 85% for the Company, and 15% to 40% for another company. The credit facilities consist of credit facilities under hire-purchase agreements and credit facilities under short-term lending agreements.

**19. RECLASSIFICATION OF ACCOUNTS**

Certain accounts in the consolidated financial statements and separate financial statements as at December 31, 2025 have been reclassified to conform to the presentation in the consolidated financial statements and separate financial statements as at March 31, 2026 as follows:

|   | <u>In Thousand Baht</u> |                         |                         |
|---|-------------------------|-------------------------|-------------------------|
|   | <u>Before</u>           |                         | <u>After</u>            |
|   | <u>reclassification</u> | <u>Reclassification</u> | <u>reclassification</u> |
| <u>Consolidated statement of financial position</u> |                         |                         |                         |
| Other current receivables                           | 44,549                  | (11,027)                | 33,522                  |
| Other non-current receivables                       | -                       | 11,027                  | 11,027                  |
| <u>Separate statement of financial position</u>     |                         |                         |                         |
| Other current receivables                           | 21,028                  | (2,226)                 | 18,802                  |
| Other non-current receivables                       | -                       | 2,226                   | 2,226                   |

**20. EVENT AFTER THE REPORTING PERIOD**

On April 22, 2026, the shareholders approved dividends at Baht 100 million (500,000,000 shares at Baht 0.20 per share) and scheduled the date for dividend payment on May 15, 2026.

**21. APPROVAL OF INTERIM FINANCIAL INFORMATION**

This interim financial information has been approved by the Board of Directors of Company on May 13, 2026.