

Thitikorn Public Company Limited is seeking Shareholders approval on the issue and offering of debenture with the details as follows:

**Purpose:** Working capital and/or appropriate funding for the Company's operation and/or expansion of the Company's business and/or debt repayment and/or retirement of debenture

**Type:** Debentures with or without specify name, subordinated and/or unsubordinated, secured and/or unsecured and with or without representative of debenture holder depending on appropriate market conditions at such time the debentures are issued and offered.

**Currency:** Baht and/or and other foreign currencies

**Total value of Debenture** - Not exceeding 600 million baht equivalent amount in other foreign currencies

**Maturity** - Not over 10 years of each issuance

**Type Offering** - The debenture issued pursuant to this plan will be offered in all or in part, and/or as a program to public offering and institutional investors, and/or to private placement, and/or institutional investors or local High Net-worth investors and/or to any foreigner such offerings may be made in one time or several times in accordance with the notifications of SEC and/or Office of the SEC and/or other related rules and regulations in force at the time the debentures are offered.

**Early Redemption** – The Company may or may not have the right to early redemption and buyback of the debenture subject to the terms and conditions of each issuance.

**Interest Rate or Yield** - Subject to the prevailing market conditions at the time of issue and offering or under terms and conditions of the debentures issued at such time.

**Authority to determine other details** - The Board of Directors and/or any person assigned by The Board of Directors shall have the power to specify any details on terms and conditions with regard to debenture issuance and offering as the following:

- (1) To determine the details in connection with debentures, among other things, types, names, interest rates, maturity, redemption period, appointing the representative of debentures holder as well as details regarding an offer for sale including but not limited to price, method and period to offer and allot such debentures.
- (2) To appoint financial advisors, and/or underwriter, and/or credit rating agencies to rate credit of issuer and/or security, and/or other person where such appointment is required under related rules and regulations and or in any event as they deem fit.
- (3) To contact, negotiate, enter into, execute, and amend contracts and/or documents as well as to contact, furnish information, submit documentation to the Office of the SEC and/or other related entity regarding issuance and offering of debenture and to do any and all acts and things necessary or requisite as they deem fit.